**INTEREST RATES MARKET NOTICE**

**Date: 01 September 2015**

**Subject:** New Financial Instrument Listing

***(*BARCLAYS AFRICA GROUP LIMITED –“BGL05”)**

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 3 September 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** BGL05

**Nominal Issued** R 508,000,000.00

**Issue Price** 100%

**Coupon** 11.365%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 4 September 2025

**Books Close** 24 February, 24 August

**Interest Payment Date(s)** 4 March, 4 September

**Last Day to Register** By 17:00 on23 February, 23 August

**Issue Date** 3 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 3 September 2015

**First Interest Payment Date** 4 March 2016

**Call / Step Up Date** 4 September 2020

**ISIN No.** ZAG000129354

**Additional Information** Subordinate Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL05%20Pricing%20Supplelement%2020150903.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL05%20Pricing%20Supplelement%2020150903.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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